Eagle County Labor Market Data Update

June 29, 2021



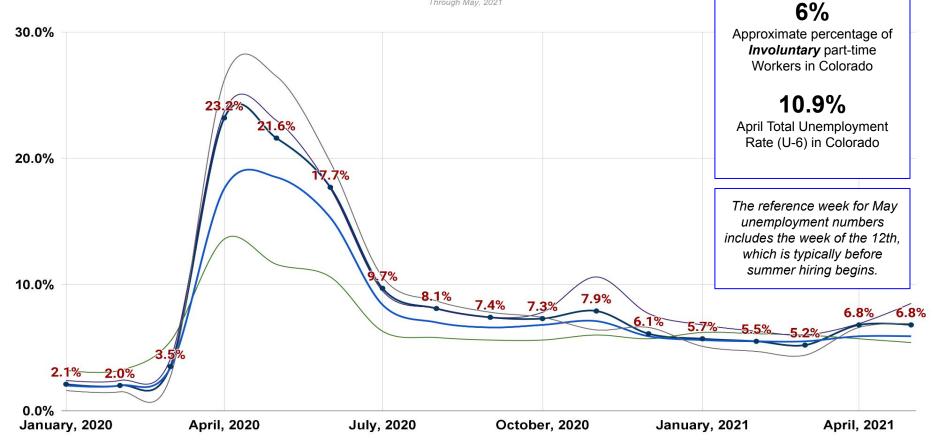




Department of Labor and Employment

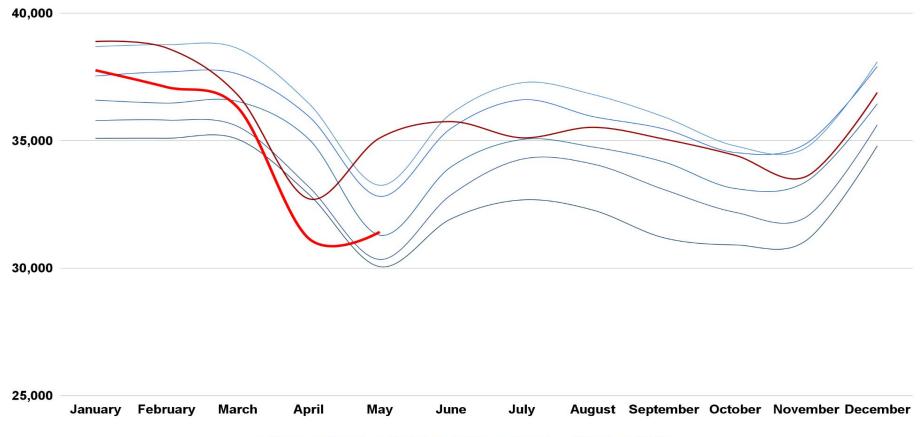
Eagle County Unemployment Rates

Through May, 2021



Eagle County - Garfield County - Lake County - Pitkin County - Summit County

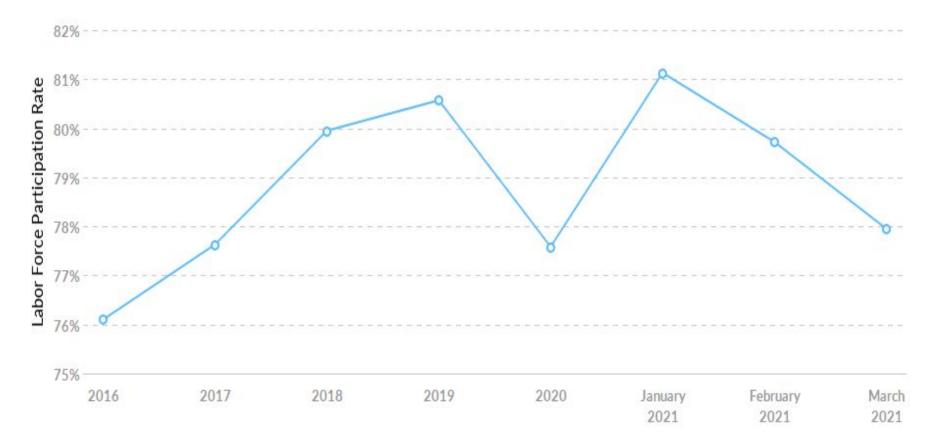
Eagle County Total Labor Force



- 2015 - 2016 - 2017 - 2018 - 2019 - 2020 - 2021

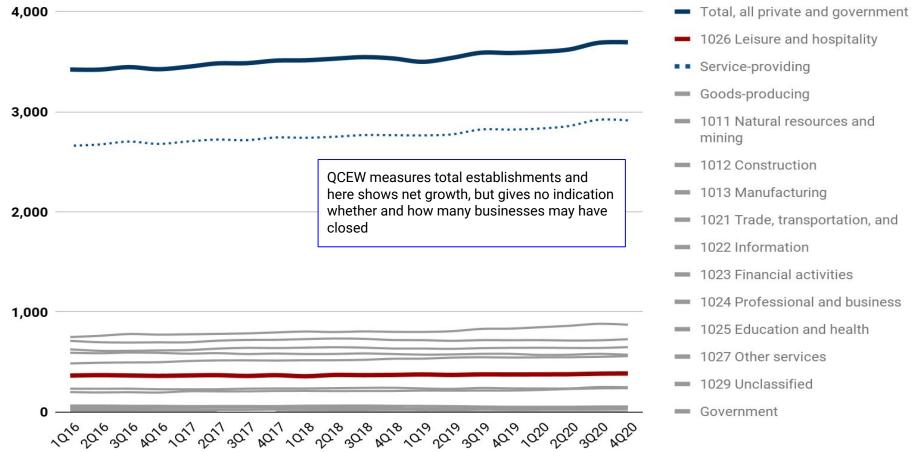
Source: CO LMI Gateway: Colorado Unemployment Insurance Statistics/LAUS

Labor Force Participation Rate Trends

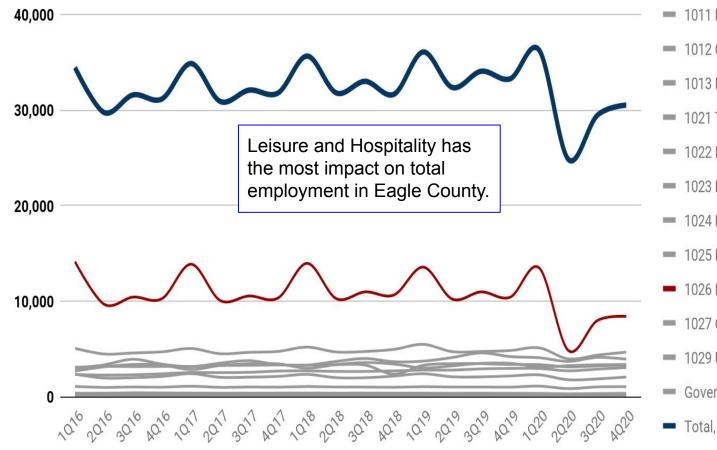


Source: EMSI 2021 Q2

Eagle County QCEW Establishments



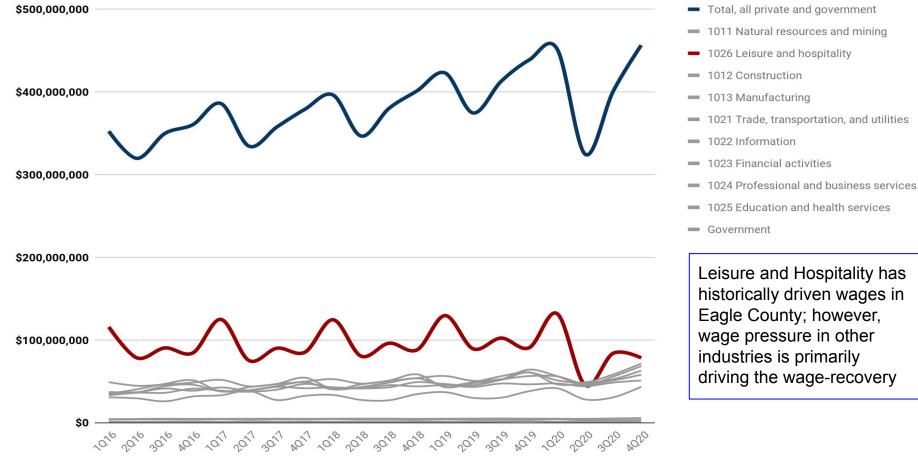
Eagle County QCEW Employment



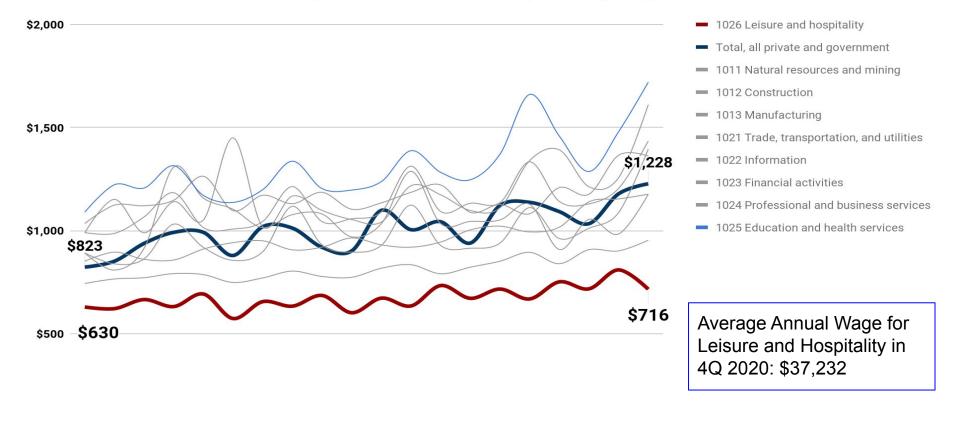
- 1011 Natural resources and mining
- 1012 Construction
- 1013 Manufacturing
- 1021 Trade, transportation, and utilities
- 1022 Information
- 1023 Financial activities
- 1024 Professional and business
- 1025 Education and health services
- 1026 Leisure and hospitality
- 1027 Other services
- 1029 Unclassified
- Government
- Total, all private and government

Source: BLS QCEW

Eagle County QCEW Total Wages



Eagle County QCEW Average Weekly Wage



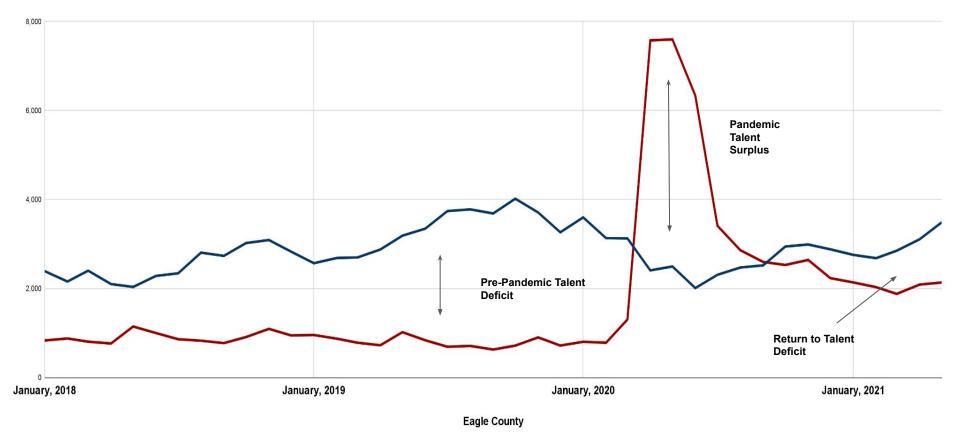
$$\mathbf{s_0} \xrightarrow[-,0_1]{}_{20_1} \underbrace{s_{0_1}}{s_{0_1}} \underbrace{s_{0_1}}{s_{0_1}}$$

Northwest Workforce Area Average Annual Wages

Eagle Garfield						Average Annual Wage	Variance	Cost of Living Factor
Gameiu	_				Eagle	\$59,852	-\$11,700	121.7
Grand					Garfield	\$57,460	-\$14,092	114.2
Jackson					Grand	\$47,060	-\$24,492	112.5
Lake					Jackson	\$44,356	-\$27,196	119.5
Moffat					Lake	\$47,892	-\$23,660	109.3
monat					Moffat	\$56,004	-\$15,548	107.2
Pitkin					Pitkin	\$69,732	-\$1,820	149.1
Rio Blanco					Rio Blanco	\$59,072	-\$12,480	109.2
Routt					Routt	\$55,224	-\$16,328	122.7
Summit					Summit	\$51,792	-\$19,760	120.1
Summu					Colorado	\$71,	552	111.7
-\$30	,000	-\$20,000	-\$10,000	\$0				

Variance from State Average Annual Wage

Eagle County, Talent Deficit/Surplus

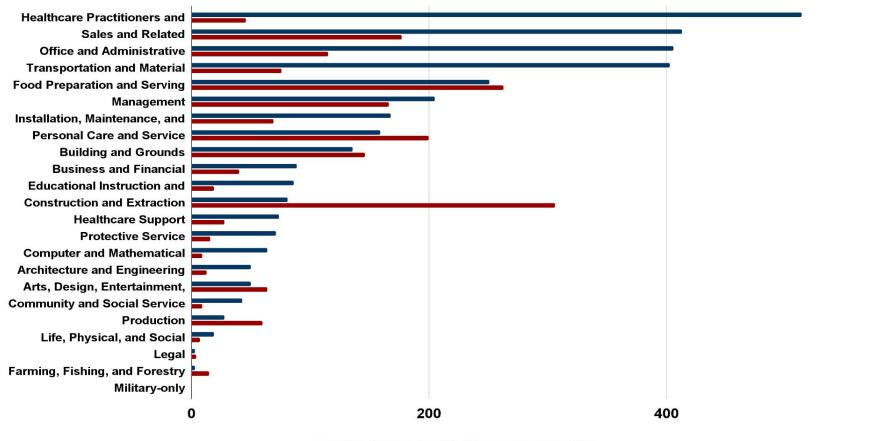


- Unemployed - Vacant Jobs (estimate)

Eagle County Job Vacancy- Posted Wages



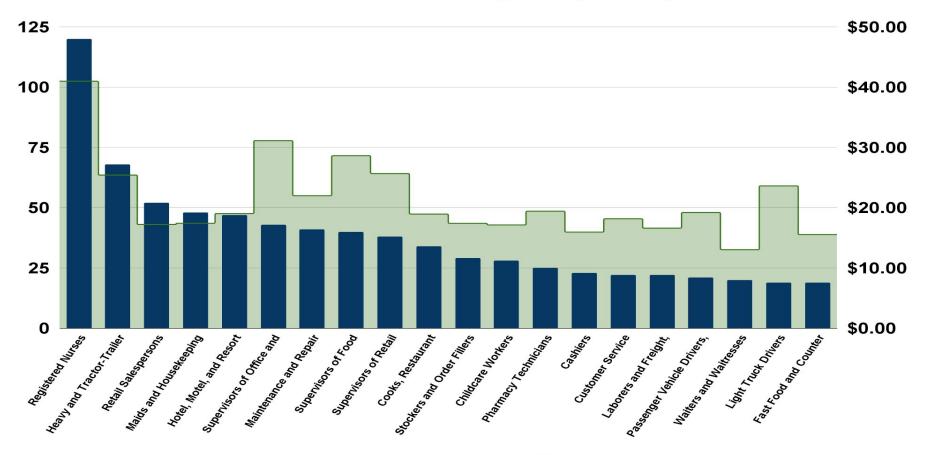
Eagle County Occupational Talent Supply/Deficit



Unique Postings (3/2021) Unemployed (3/2021)

600

Top 20 Current Job Postings in Eagle County



Latest 30 Days Unique Postings (Newly Posted) Median Hourly Earnings

In-demand credentials in online job postings

Top Qualifications

Qualification	Postings with Qualification
Commercial Driver's License (CDL)	1,478
Bachelor of Science in Nursing (BSN)	223
Associate Degree In Nursing	172
Food Handler's Card	146
Licensed Practical Nurse	143
ServSafe Certification	117
CDL Class B License	111
Certified Nursing Assistant	108
Emergency Nurse Pediatric Course (ENPC)	83
Transportation Worker Identification Credential (TWIC) Card	83
	Source: EMSI 2021.

Jobseeker credentials in online profiles

Top Qualifications

Qualification	Profiles with Qualification
LEED Accredited Professional (AP)	75
Nationally Certified In Therapeutic Massage And Bodywork	55
ServSafe Certification	45
Wilderness First Responder	36
Certified Nursing Assistant	34
Certified Public Accountant	34
Professional Engineer	30
Series 7 General Securities Representative License (Stockbroker)	30
Certified First Responder	25
Project Management Professional Certification	25

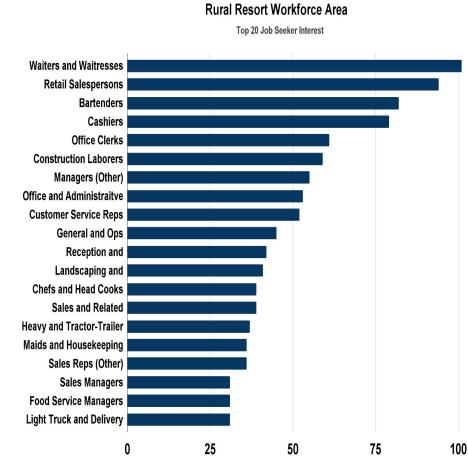
Jobseeker occupations in online profiles

Top Occupations

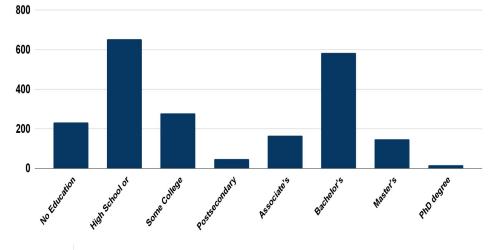
Occupation (SOC)	Profiles	Percent
Chief Executives	2,081	15.46%
General and Operations Managers	762	5.66%
Personal Service Managers, All Other; Entertainment and Recreation Managers, Except Gambling; and Managers, All Other	597	4.44%
First-Line Supervisors of Office and Administrative Support Workers	437	3.25%
Real Estate Brokers	307	2.28%
Sales Managers	275	2.04%
Marketing Managers	208	1.55%
Financial Managers	194	1.44%
Education Administrators, Kindergarten through Secondary	168	1.25%
Tutors and Teachers and Instructors, All Other	163	1.21%

Workforce System Registrants

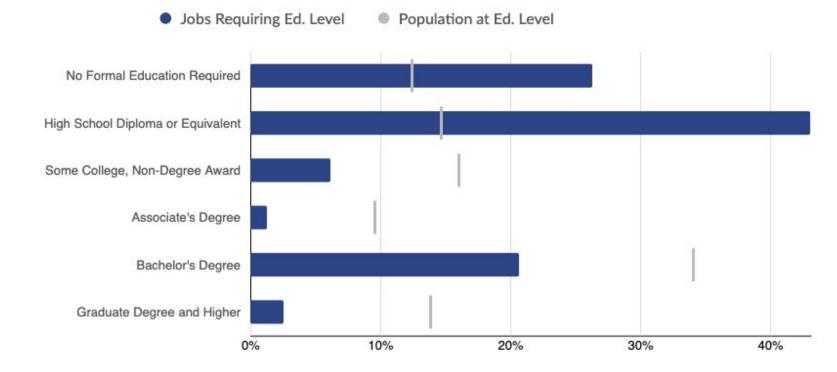
125



Educational Attainment- System Registrants



Connecting Colorado registrant data may potentially be more reflective of the unemployed population in the region where EMSI data is representative of the general job seeker population.



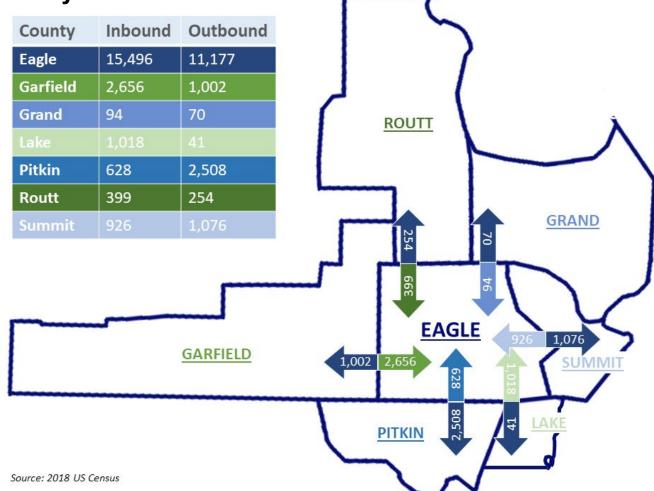
Underemployment

2019 Tax Migration Data

Demographics			(In) Migration				
County	Average Age	Average Income ²	Total New Filers ³	Moved From Another County ⁴	Moved From Out of State	No 2018 Return ⁶	
Eagle	33	\$61,000	4,498	832	846	2,820	
Garfield	35	\$33,000	5,787	1,514	725	3,548	
Pitkin	34	\$74,000	2,149	553	438	1,158	
Routt	36	\$55,000	2,212	632	480	1,100	
Summit	34	\$54,000	3,501	983	740	1,778	
I	Demographi	cs		(Out) M	igration		
	Average Age	Average Income ²	Total Filers Who Left ³	Moved To Another County ⁴	Moved Out of State ⁵	No 2019 Return ⁶	
Eagle	38	\$41,000	3,957	988	857	2,112	
Garfield	41	\$34,000	4,932	1,363	723	2,846	
Pitkin	40	\$49,000	2,123	771	373	979	
Routt	40	\$43,000	2,033	589	450	994	
Summit	39	\$44,000	3,302	1,248	733	1,321	

Source: https://cdor.colorado.gov/data-and-reports/income-tax-data/tax-filer-demographics-and-migration-reports

Eagle County commuter flow



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